

Why should I subscribe to your service?

This question needs to be answered from different viewpoints.

- **Quality** of information
- **Reliability** of forecasts
- Number of **markets** covered
- **Stock and stock sector** recommendations
- **Risk management** performance

A few years ago **I managed \$3 billion of interest rate derivatives and \$1 billion of currency derivatives**. I spent \$60,000 in research and services per year.

Because of the substantial amount of money I was dealing with I was in contact with the best minds in the business and the most challenging brains in “financial engineering”. I am saying this because I know what “**quality advice**” is. Yet, no one was giving me the **big picture**. I had to assemble the various pieces so that I could make my own decisions.

The Peter Dag Portfolio Strategy and Management, which I have been writing since 1977, is the service I required and **professionals should read to make investment and business decisions**. If you are a professional investor you need the kind of input I am providing.

As an investor you should appreciate my **bearish call of the stock market in mid-1999** (7% from the top, not after). I am currently the **#1 bond timer** (Timer Digest), at a time when everybody is bearish on bonds. I started investing in gold stocks in early 2001 when the crowd did not even know how to spell gold (I am the **#5 gold timer** – Timer Digest). Not surprisingly I have an excellent record in predicting **commodities and the economy**.

Our portfolios outperformed the market since 1999 (when it counts). The **stock** recommendations and **sector** strategies have performed very well in difficult times. The stock recommendations appreciated 7% when the market declined 23.4% in 2002 (Hulbert).

This is what “**managing risk and volatility**” means. (You can find more on my approach in my book *Profiting in Bull or bear Markets* (McGraw-Hill).) One of the portfolios never lost money since 1979 (Hulbert). The performance of the portfolios is shown in each issue.

This summary of our rankings shows that our recommendations and strategies have provided **above average results with unique consistency** over the years on a risk adjusted basis.

- Top 5 investment advisor over 10 years (Forbes)
- Top 5 investment advisor over 15 years (The New York Times)
- Top 10 standout performer over 10 years (Forbes)
- Top 5 market timer (The Washington Post)

If you are looking for a tip-sheet, this advisory is not for you. You will find, however, a reasoned framework and recommendations to make **sound investment and business decisions to manage risk and volatility**. *The Economist Intelligence Unit (London)* featured my **approach to risk management** in the issue of May 1993.

The consistent outlook of the financial markets (stocks, bonds, commodities, and the dollar) and the economy is unique. Very few services provide the same type of reasoned thinking and supporting data about so many markets.

You will profit from recognizing that **everything is connected** through a logical sequence of cause and effect relationships. This is the type of **comprehensive** service needed by professionals. Not surprisingly, my subscribers belong mostly to this group.

*For professionals our service is also a **valuable tool** to inspire a **new project** or help to explain an **investment concept** to a client.*

Subscribe now, and you can review the recent and past issues of our advisory. You can call me any time at 1-800-833-2782. We can discuss what *The Peter Dag Portfolio Strategy and Management* can do for you.

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Portfolio manager, lecturer, economist

Editor since 1977
The Peter Dag Portfolio Strategy and Management
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